2025-2026 IRS Tax Return Options

The federal verification process requires a review of your 2025-2026 Free Application for Federal Student Aid (FAFSA). There are different methods you can access to obtain the 2023 required IRS Tax Return and applicable IRS schedules. The recommended way to provide accurate 2023 IRS tax information would be by utilizing the FUTURE ACT Direct Data Exchange (FADDX) on your FAFSA using the instructions below:

- Income can be verified by going to www.studentaid.gov and logging in to your FAFSA. Utilizing the FADDX process will retrieve your 2023 IRS Tax Return information.
- After successful transfer, go to SIGN & SUBMIT tab/agree to terms. Click SUBMIT MY FAFSA. This
 process will generate an updated FAFSA to Point Park University. As a result of using the FADDX
 successfully, the IRS tax return will not be required. For web assistance from FAFSA, please call 1800-433-3243.

INSTRUCTIONS - IF UNABLE TO USE THE FADDX TOOL - TELEPHONE REQUEST

Tax filers can request a 2023 TAX RETURN TRANSCRIPT, (Do not request tax account transcript), free
of charge, from the IRS by calling 1-800-908-9946. Information needed would be tax filer's social security
number, date of birth, street address, and zip code.

INSTRUCTIONS - IF UNABLE TO USE THE FADDX TOOL - ONLINE REQUEST

Tax filers can request a 2023 TAX RETURN TRANSCRIPT, (Do not request tax account transcript), free
of charge, from the IRS by downloading your tax return transcript at Get Transcript Online
OR by
requesting the 2023 IRS TAX RETURN TRANSCRIPT to be mailed.

http://www.irs.gov/individuals/get-transcript



What The User Needs

Create an account with ID.Me

To register and use this service, you need:

*SIGN IN to your online account

- SSN or Individual Tax Identification Number (ITIN)
- date of birth, and mailing address from user's latest tax
- return
- access to user's email account

What User Get

- All <u>transcript types</u> are available online
- View, print or download your transcript
- Username and password to return later



What The User Needs

Create an account with ID.Me

To register and use this service, you need:

*SIGN IN to your online account

- SSN or Individual <u>Tax Identification Number (ITIN)</u>,
- date of birth, and mailing address from user's latest ta
- access to user's email account

What User Get

- Tax Return or Tax Account transcript types delivered
- Transcripts arrive in **5 to 10 calendar days** at the additative on file for you

OTHER METHODS YOU CAN USE TO ACCESS THE 2023 REQUIRED IRS TAX RETURN AND APPLICABLE IRS SCHEDULES:

- 1. Access the tax software product you used to prepare and filed your 2023 IRS Tax Return and applicable schedules. You may be able to access your account to download/print a copy. OR
- 2. If you used a tax professional, contact the tax preparer/provider who filed your 2023 IRS Tax Return & applicable schedules for a signed copy of your tax return.

DOCUMENTS SUBMITTED MUST BE SIGNED and CONTAIN YOUR POINT PARK STUDENT ID NUMBER